Sector - Pharmaceuticals Report Date: 21 Feb 2017

Veerhealth Care Ltd.

Veerhealth Care Ltd. BSE Code: 511523 Market Data as on Date: 20 Feb 2017									
Current Price (₹)	16.03 Market Cap (₹ Crores)	11.12	Book Value (₹)	18.69					
52 Week High (₹)	20.70 Shares Outstanding	69,34,238	P/B Ratio	0.86					
52 Week Low (₹)	9.60 Beta - Sensex	0.36	Earnings Per Share (₹)	0.47					
Face Value per Share (₹)	10.00 Dividend Yield (%)	-	P/E Ratio	34.11					

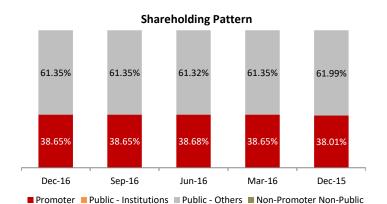
Company Info:

Veerhealth Care Limited sells pharmaceutical products in India. The Company offers a range of ayurvedic medicines, such as tablets, powders, liquids, and ointments. The Company was formerly known as Niyati Industries Limited and changed its name to Veerhealth Care Limited in September 2013. Veerhealth Care Limited was incorporated in 1992 and is headquartered in Mumbai, India.

Peer Comparison

	Veerhealth Care	Lupin Ltd	Ambalal Sarabhai
Sales	0.90	3,295.52	0.26
PAT	0.13	859.47	(2.33)
Equity	6.93	90.29	76.63
EPS	0.19	19.06	(0.30)
OPM %	23.61	40.18	(734.12)
NPM %	14.70	26.08	(911.76)

^{*} Peers are grouped according to sector and market cap



Quarterly Review - Dec 16:

The Company has recorded revenues of ₹ 0.9 Crores during the current quarter as against ₹ 1.09 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 23.33% in Dec quarter this year as compared to 26.61% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.13 Crores.

Quarterly Results:

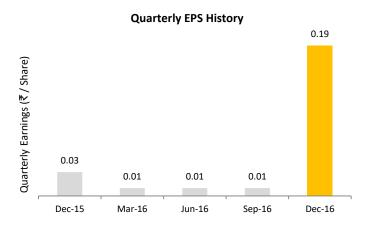
Income Statement										
	Figures in ₹ Crores									
	Dec-16	% of (1)	Dec-15	% of (1)	Sep-16	% of (1)	Jun-16	% of (1)		
Revenue	0.90		1.09		0.28		0.31			
Total Income	1.09		1.18		0.33		0.38			
Expenditure	(0.88)	-97.78%	(0.89)	-81.65%	(0.18)	-64.29%	(0.23)	-74.19%		
Interest	(0.02)	-2.22%	(0.05)	-4.59%	(0.03)	-10.71%	(0.03)	-9.68%		
PBDT	0.19	21.11%	0.24	22.02%	0.13	46.43%	0.13	41.94%		
PBIDT	0.21	23.33%	0.29	26.61%	0.16	57.14%	0.16	51.61%		
Depreciation	(0.06)	-6.67%	(0.06)	-5.50%	(0.06)	-21.43%	(0.06)	-19.35%		
PBT	0.13	14.44%	0.18	16.51%	0.08	28.57%	0.07	22.58%		
Tax	-	-	-	-	-	-	-	-		
Net Profit	0.13	14.44%	0.18	16.51%	0.08	28.57%	0.07	22.58%		

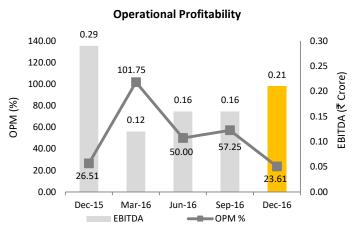




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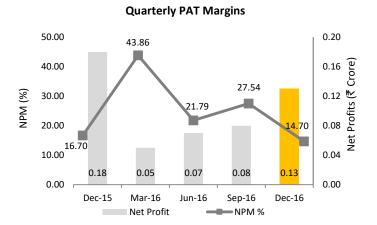
Quarter on Quarter Changes:





1.18 1.09 | Dec-15 | Mar-16 | Jun-16 | Sep-16 | Dec-16

Quarterly Income Growth



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